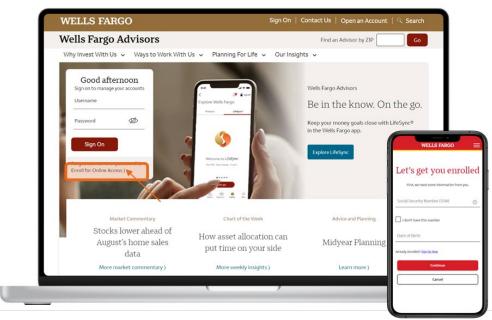
## Enroll in Wells Fargo Online®



For enrollment assistance, contact Wells Fargo Advisors online support at **1-877-879-2495**.

**Note:** This enrollment experience is the same between Wells Fargo banking & Wells Fargo Advisors.

## Steps for enrollment on mobile or desktop

You can download the Wells Fargo Mobile<sup>®</sup> app<sup>1</sup> from the Google Play Store or the IOS App Store, or for more information visit the <u>Wells Fargo Mobile app site</u>. In the app, select **Enroll in Wells Fargo Online** or if online select **Enroll Now** and follow these steps. You can enroll in English.

- 1. Visit wellsfargoadvisors.com.
- 2. Enter your account information (no dashes) and follow the steps to verify your identity. If you don't have a Social Security Number, select the box provided, and follow the prompts. You'll be asked for additional information to get started.
- 3. We will display the phone number that we have on file. You can update your existing contact information once you've signed on. You are also able to add an additional phone number on this step.
- 4. Use the menus to select a U.S. mobile phone number we have on file and a delivery method for receiving a One-Time Passcode. Once selected, press **Send Code**. If Wells Fargo doesn't have your U.S. mobile phone number, you'll be prompted to enter your PIN instead.
- Create your username and password using the specifications listed. On this screen you will also need to set your preferred language to English or Spanish for Wells Fargo-supported services and communications.<sup>2</sup> Select **Continue**.
  Note: If you see the message "You're already enrolled" you'll only need to create a new password to start.
- 6. Select **Complete My Enrollment**. Look for an email from Wells Fargo with a link. You may need to check your junk or spam folders. If you received your disclosures through email, you'll see the link immediately.
- 7. Read the "ESIGN Consent and Online Access Agreements." Mark each box to confirm you have read and agree to them. You'll get a welcome message that lets you know you're done.
- 8. For future logins, sign on at wellsfargoadvisors.com or from the Wells Fargo Mobile® app.

1. Availability may be affected by your mobile carrier's coverage area. Your mobile carrier's message and data rates may apply.

2. Screen shots are simlumated. Features, functionality, and specifications appearing in those images may changes without notice.

## Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
- Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
- Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested

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